## SEC Form 4

## FORM 4

Check this box if no longer subject

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response       | . 0.5     |  |  |  |  |  |  |  |

| to Section                | <ul> <li>16. Form 4 or Form 5<br/>may continue. See</li> <li>1(b).</li> </ul> |                | led pursuant to Section 16(a) of the Securities Exchange Act of 19<br>or Section 30(h) of the Investment Company Act of 1940 | 034                    |                              | Estimated av<br>hours per res | verage burden<br>sponse:          | 0.   |
|---------------------------|---|----------------|--|------------------------|------------------------------|-------------------------------|-----------------------------------|------|
| 1. Name and A<br>Herman T | ddress of Reporting<br>Thomas F   | Person*        | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>Grocery Outlet Holding Corp.</u> [ GO ]                             |                        | k all applicable<br>Director | e)                            | son(s) to Issuer<br>10% Owner     |      |
|                           | ast) (First) (Middle)<br>O GROCERY OUTLET HOLDING CORP.<br>650 HOLLIS STREET  | ( )            | 3. Date of Earliest Transaction (Month/Day/Year)<br>05/17/2021   |                        | Officer (giv<br>below)       | ve title                      | Other (specif<br>below)           | CITY |
| (Street)                  |   | 04600          | 4. If Amendment, Date of Original Filed (Month/Day/Year)   | 6. Indiv<br>Line)<br>X |                              |                               | g (Check Applica<br>orting Person | able |
| City)                     | (State)   | 94608<br>(Zip) | _  |                        | Form filed<br>Person         | by More than                  | n One Reporting                   |      |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |       |                                    | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |   |                            |
|---------------------------------|--|---|------------------------------|-------|------------------------------------|---|---|---|---|----------------------------|
|                                 |  | Code V Amount (A) or Price                                  |                              | Price | Transaction(s)<br>(Instr. 3 and 4) |   | (Instr. 4)  |   |   |                            |
| Common Stock                    | 04/27/2021                                 |   | <b>G</b> <sup>(1)</sup>      | v     | 2,712                              | D   | \$ <mark>0</mark>   | 14,883  | D |                            |
| Common Stock                    | 04/27/2021                                 |   | G <sup>(1)</sup>             | v     | 2,712                              | A   | \$ <u>0</u>   | 67,517  | I | By<br>Trust <sup>(2)</sup> |
| Common Stock                    | 05/17/2021                                 |   | S <sup>(3)</sup>             |       | 2,000                              | D   | \$34.823 <sup>(4)</sup>   | 65,517  | I | By<br>Trust <sup>(2)</sup> |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deriv<br>Secu<br>Acqu<br>(A) of<br>Dispo<br>of (D) | r<br>osed<br>)<br>7. 3, 4 | Expiration Date<br>(Month/Day/Year)<br>S |                    | nd 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>3 and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|--|---------------------------|--|--------------------|--|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A)  | (D)                       | Date<br>Exercisable                      | Expiration<br>Date | Title  | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |

Explanation of Responses:

1. Represents a gift made by Mr. Herman to the Thomas F. Herman Separate Property Trust of which Mr. Herman is a Trustee.

2. Reflects shares directly held by the Thomas F. Herman Separate Property Trust of which Mr. Herman is a Trustee.

3. This transaction was effected pursuant to a previously adopted Rule 10b5-1 trading plan.

4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$34.39 to \$35.15, inclusive. The reporting person undertakes to provide to Grocery Outlet Holding Corp. (the "Issuer"), any security holder of the Issuer or the staff of the Securities and Exchange Commission (the "Commission"), upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.

Remarks:

/s/ Pamela B. Burke, Pamela B. Burke, as Attorney-in-Fact

05/17/2021

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.